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Proposed Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC COMPANY,

Debtors.

- Affects PG&E Corporation
 - Affects Pacific Gas and Electric Company
 - Affects both Debtors

* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING AND HEARING ON
APPLICATION OF DEBTORS
PURSUANT TO 11 U.S.C. § 327(a) AND
FED. R. BANKR. P. 2014(a) AND 2016 FOR
AUTHORITY TO RETAIN AND EMPLOY
CRAVATH, SWAINE & MOORE LLP AS
CORPORATE AND LITIGATION
COUNSEL FOR THE DEBTORS
EFFECTIVE AS OF THE PETITION
DATE**

Date: April 23, 2019

Time: 9:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 16, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11
Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
4 Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of
California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **April 23, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
Gate Avenue, San Francisco, California 94102.
7

8 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled for
the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Application of Debtors Pursuant
to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ
Cravath, Swaine & Moore LLP as Corporate and Litigation Counsel for the Debtors Effective as of
the Petition Date* [Dkt No. 1024] (the “**Application**”) filed by the Debtors on March 22, 2019.
9

10 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application
must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
11 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on
April 16, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties” as
12 defined in, and in accordance with, the *Order Implementing Certain Notice and Case Management
Procedures* entered on March 6, 2019 [Dkt No. 759] (“**Case Management Order**”). **Any relief
requested in the Application may be granted without a hearing if no opposition is timely filed
and served in accordance with the Case Management Order.** In deciding the Application, the
13 Court may consider any other document filed in these Chapter 11 Cases and related Adversary
Proceedings.
14

15 **PLEASE TAKE FURTHER NOTICE** that copies of the Application can be viewed and/or
obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by contacting the
16 Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from
the Debtors’ notice and claims agent, Prime Clerk LLC , at <https://restructuring.primeclerk.com/pge>
17 or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International
parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access
18 documents on the Bankruptcy Court’s website.
19

Dated: March 22, 2019

20 **CRAVATH, SWAINE & MOORE LLP
KELLER & BENVENUTTI LLP**

22 /s/ Jane Kim

23 Jane Kim

24 *Proposed Attorneys for Debtors and Debtors in
Possession*